Globala Trender

Bergforskdagarna 2012

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Intierra
Resource Intelligence

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Vad Betyder Allt Detta?

- Efterfrågan från Kina och Indien?
- Var finns tillgångarna?
- Några av gruvindustrins utmaningar
- Vilka möjligheter finns det?
- Vad kan vi förvänta oss i framtiden?

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- Raw Materials Data
- Konsulttjänster
- Business Intelligence
- Marknadsanalyser
- Marknadsstudier
- Mineralstrategi

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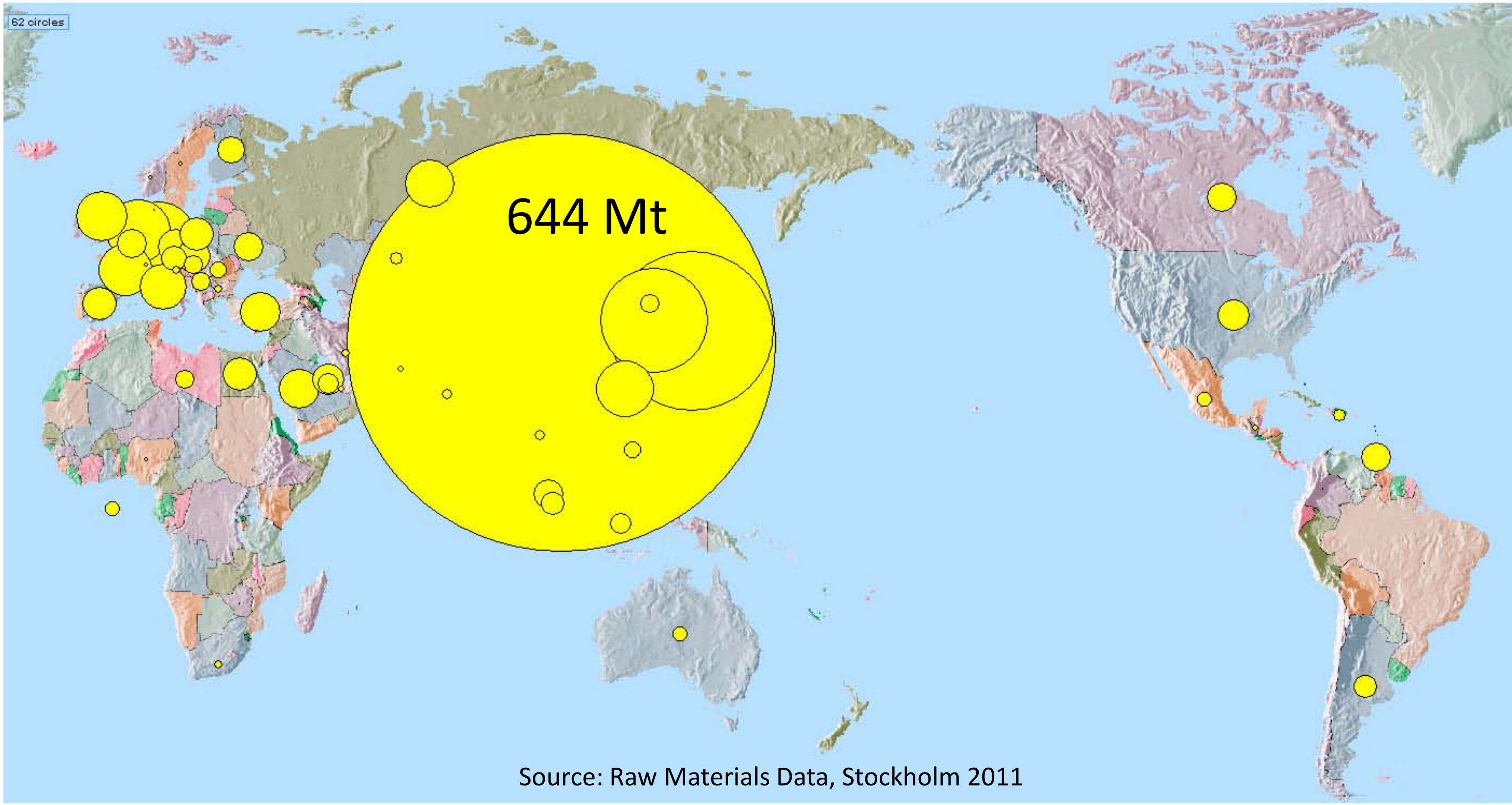
Global Iron ore Imports



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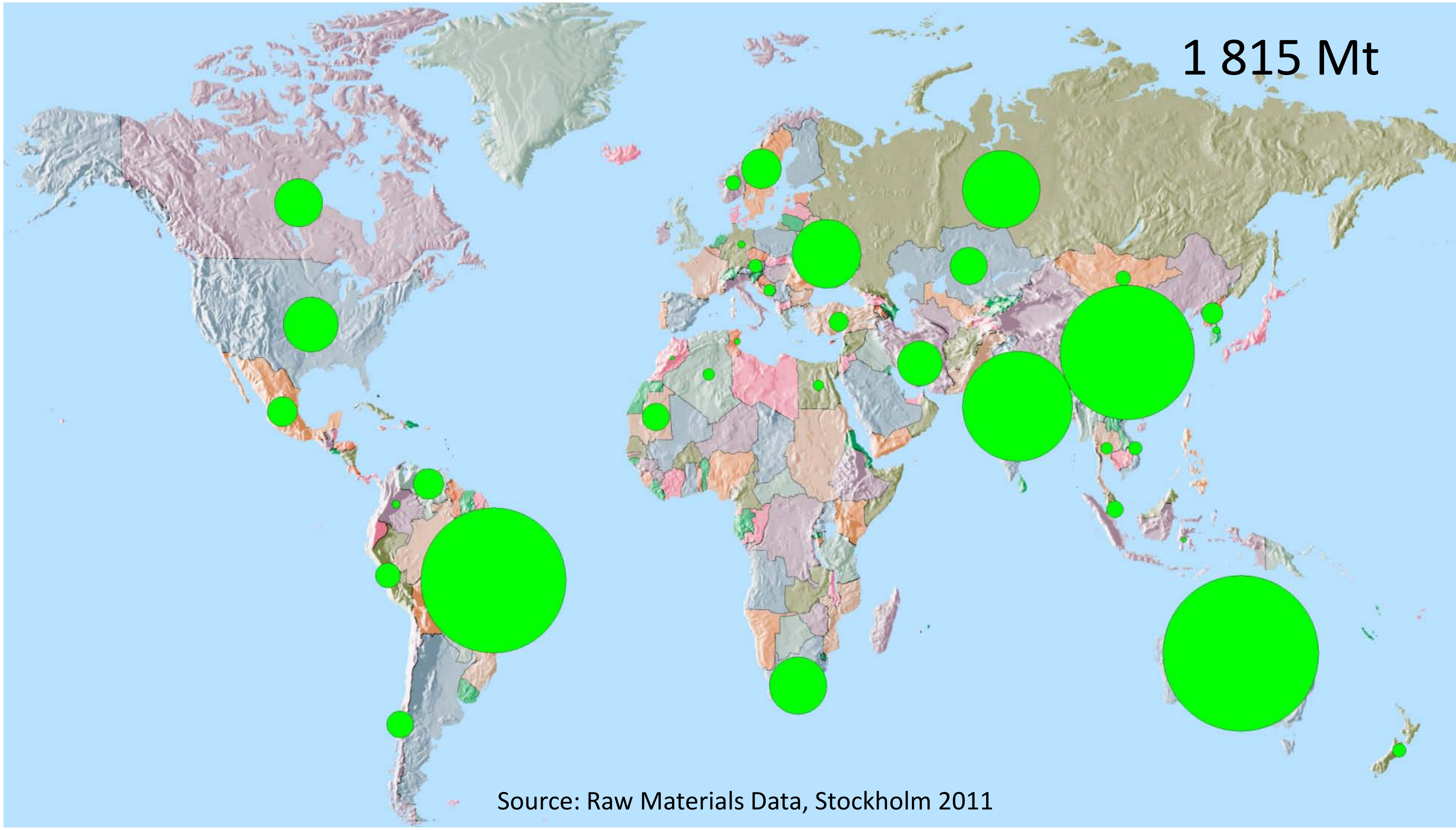
Global Iron ore Production



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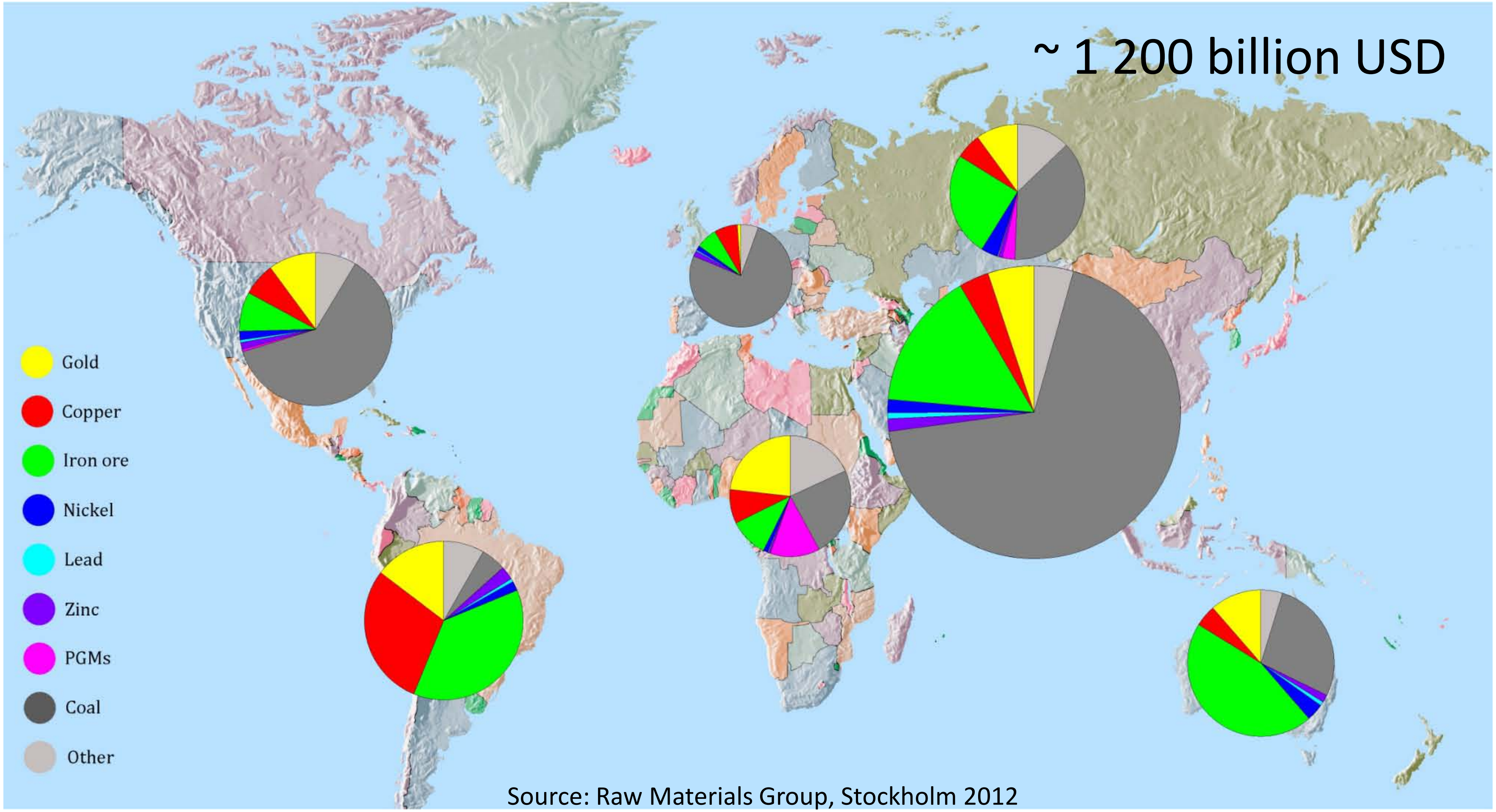
Global Value



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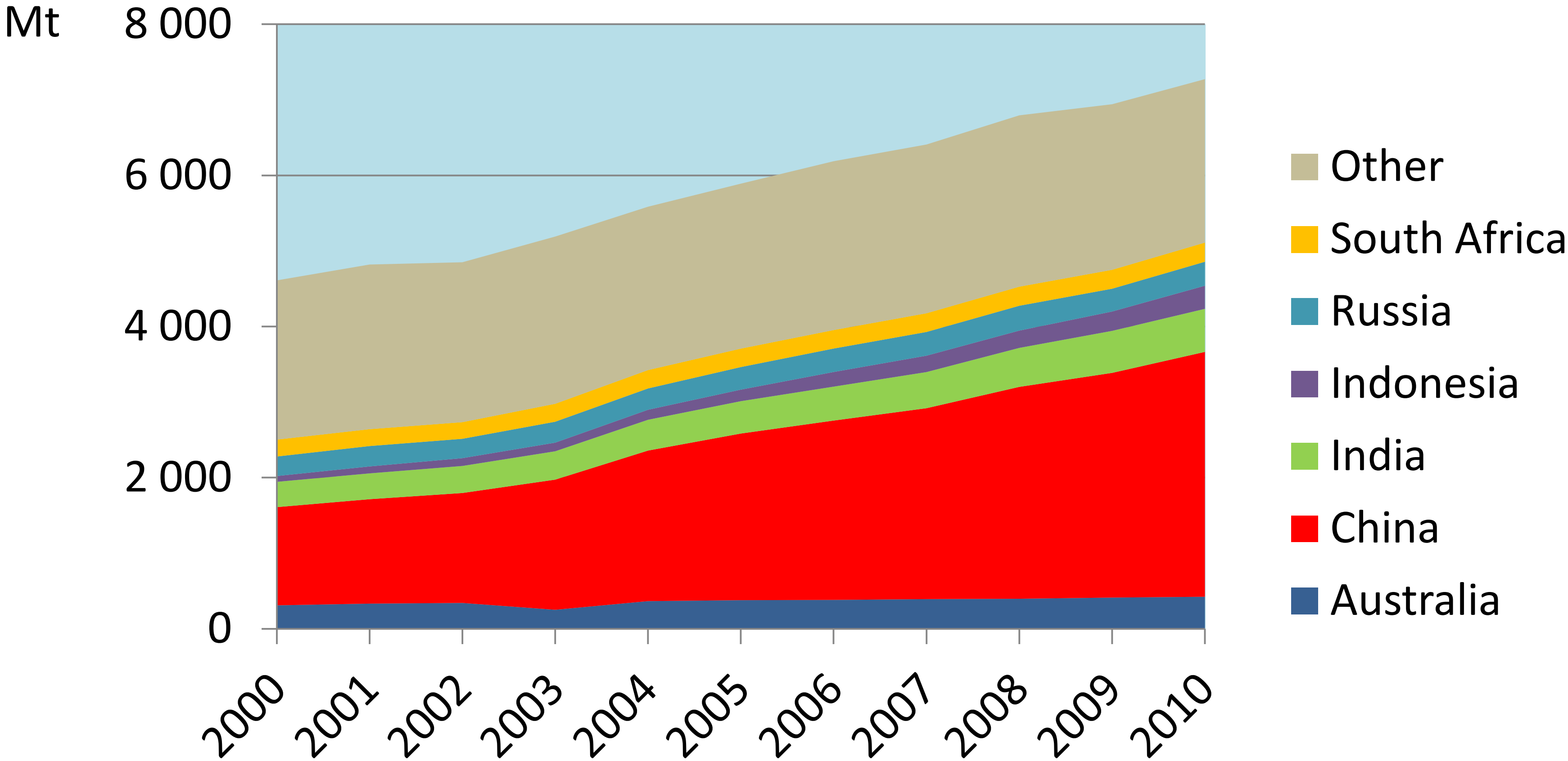
Coal Production



Source: Raw Materials Data, Stockholm 2011

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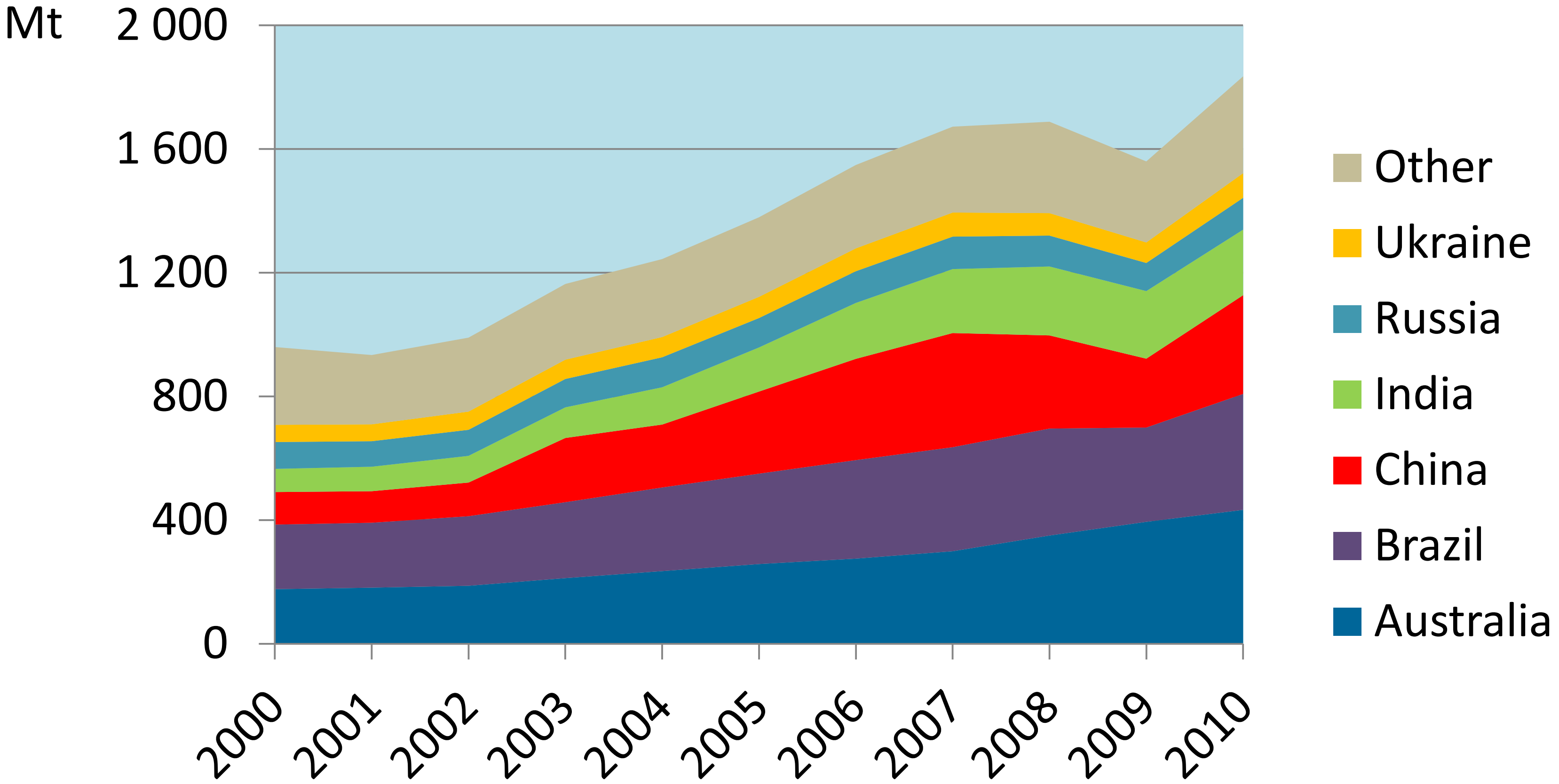
Iron ore Production



Source: Raw Materials Data, Stockholm 2011

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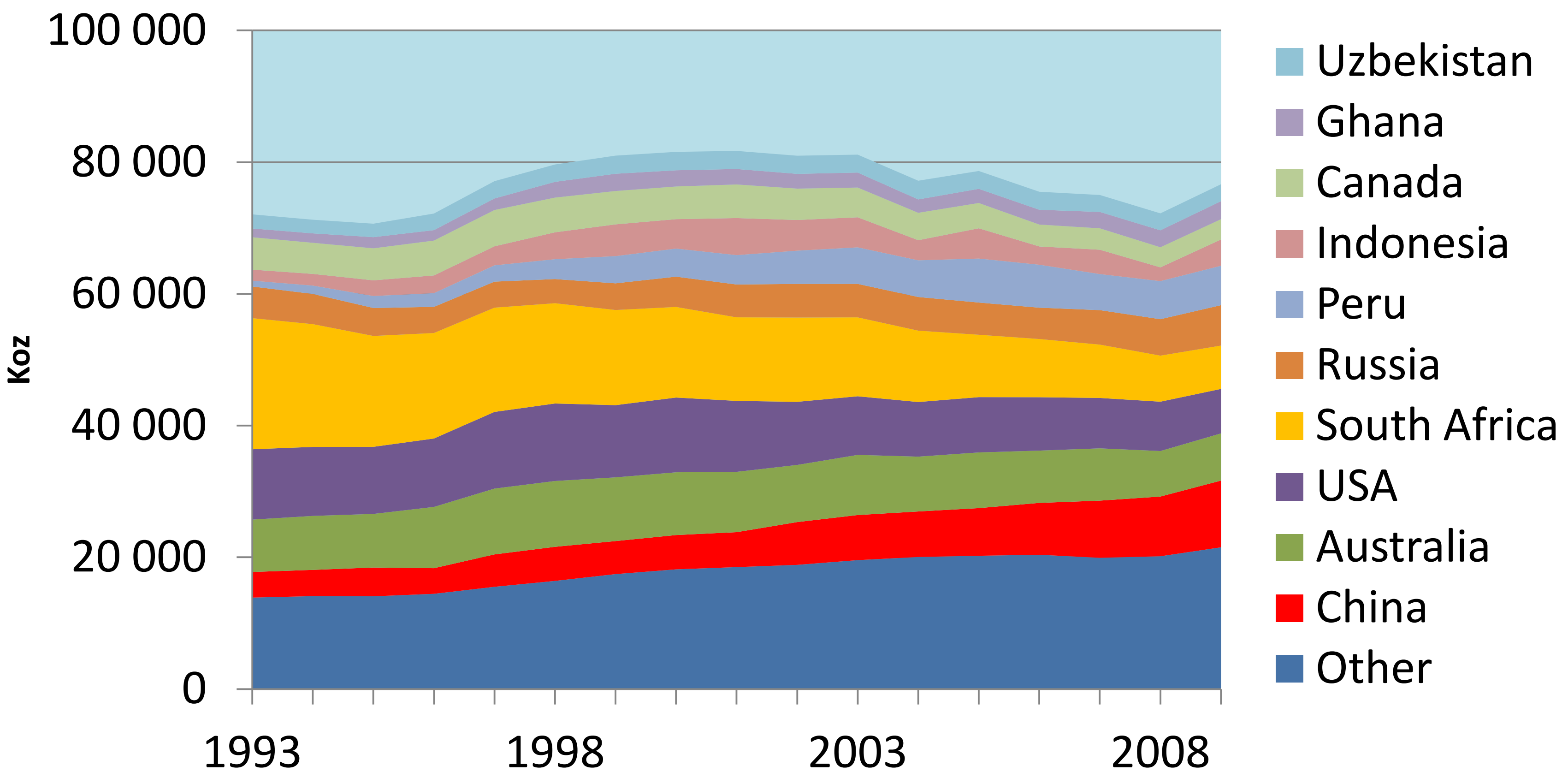
Gold Production



Source: Raw Materials Data, Stockholm 2011

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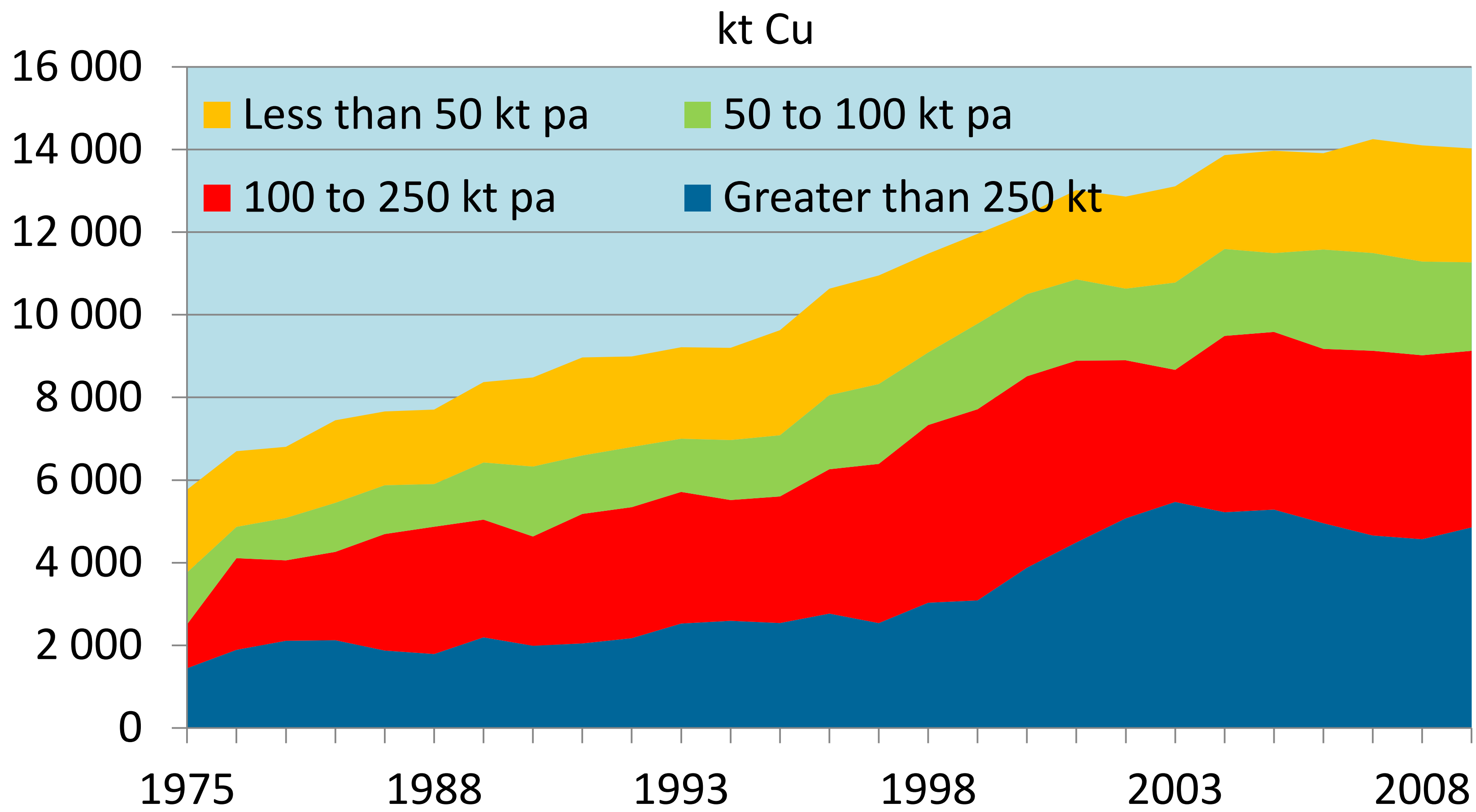
Production by Mine Size



Source: Raw Materials Group, 2012

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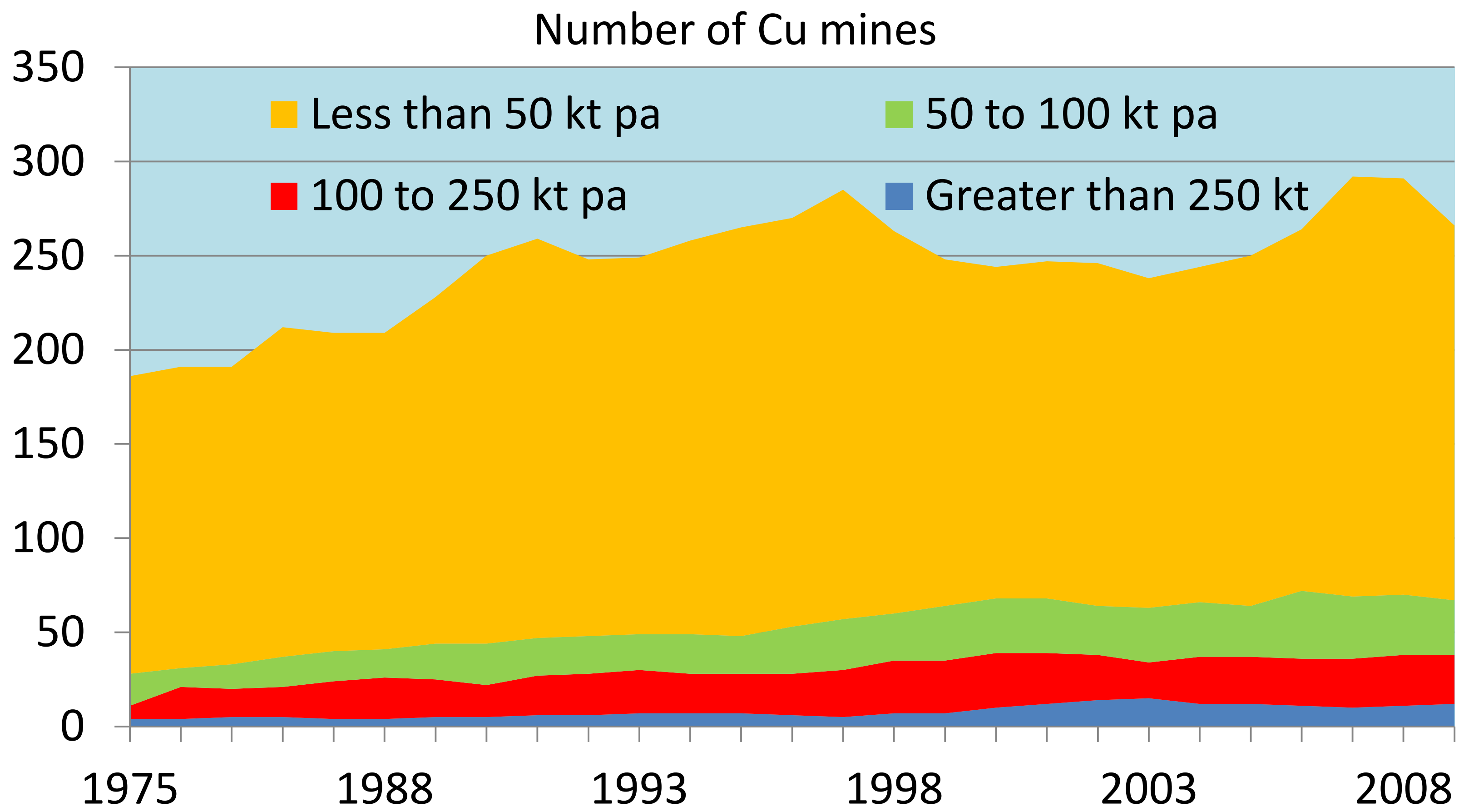
Production by Mine Size



Source: Raw Materials Group, Stockholm 2011

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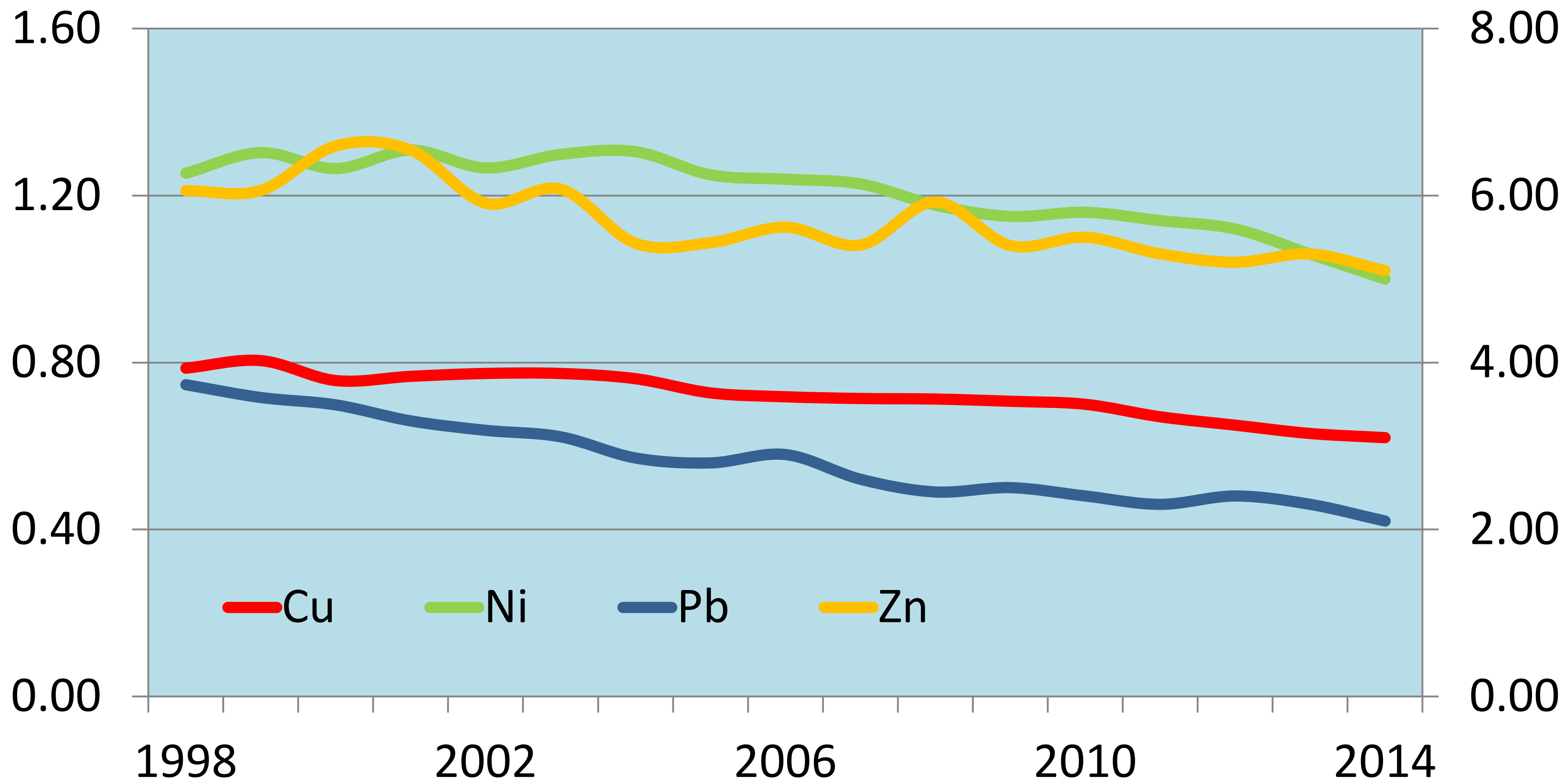
Grade over Time



Source: Raw Materials Group, Stockholm 2011

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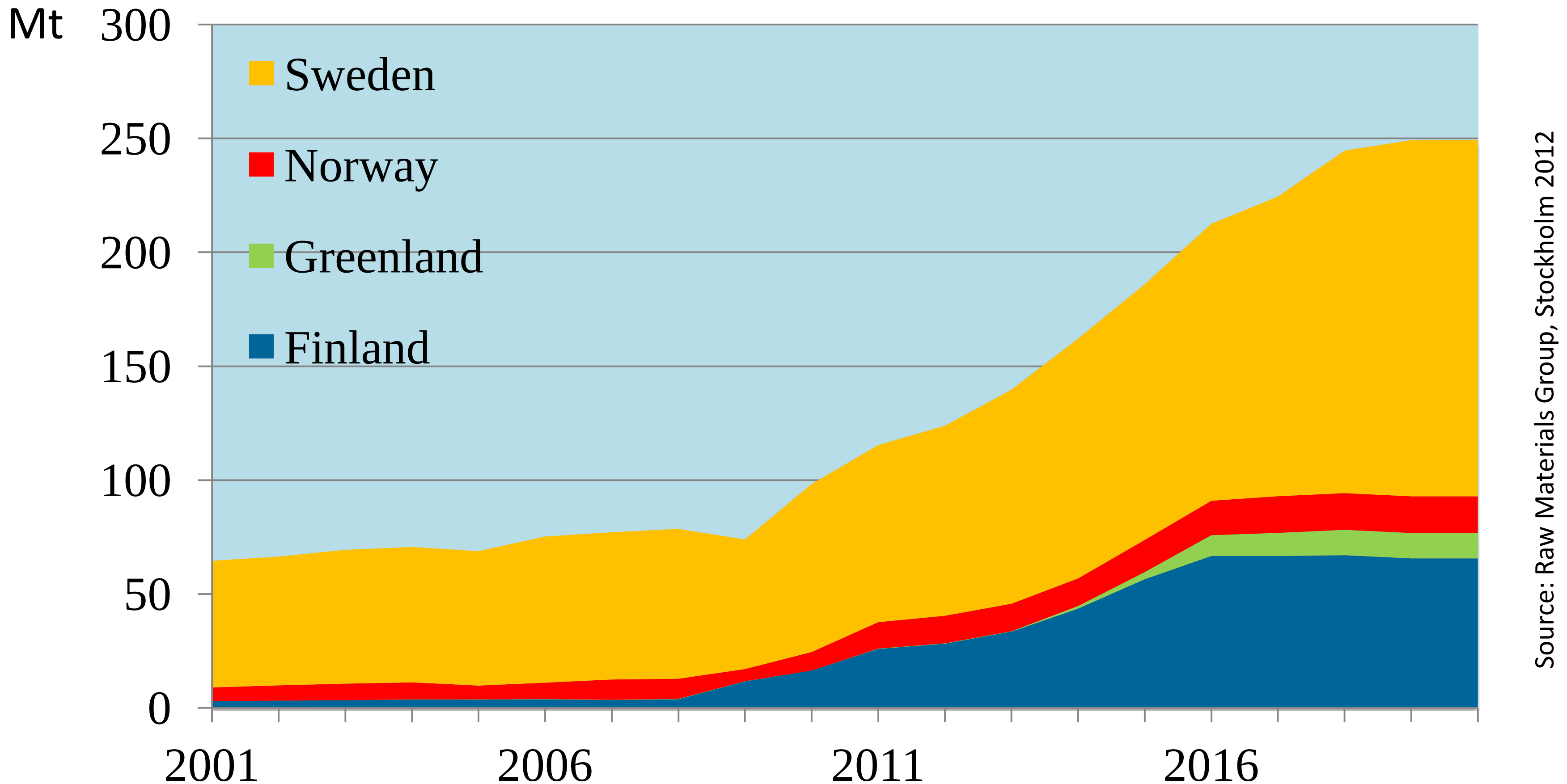
Ore Production 2010-2020



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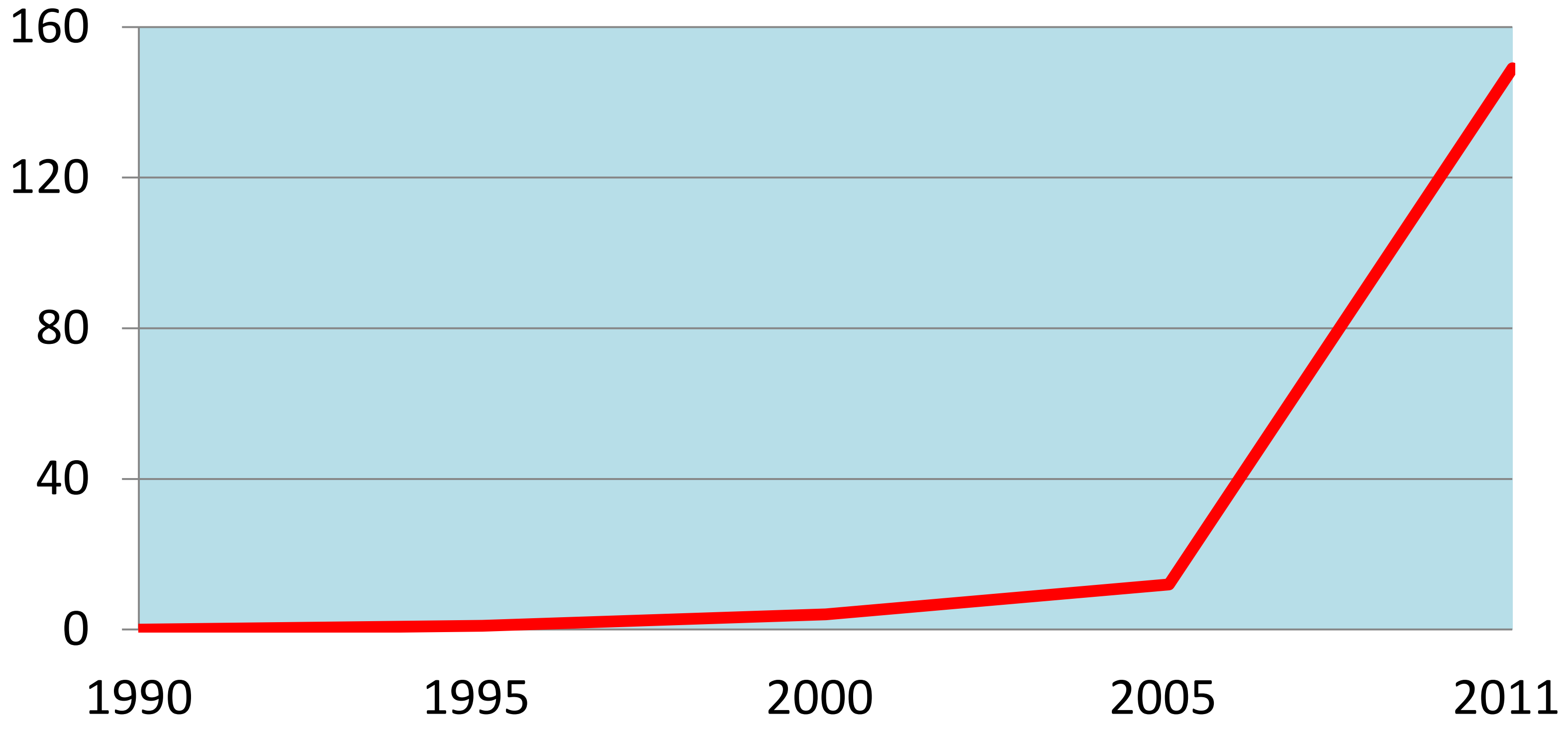
Chinese Mines/Projects outside China 1990-2011



Source: Raw Materials Data, Stockholm 2011

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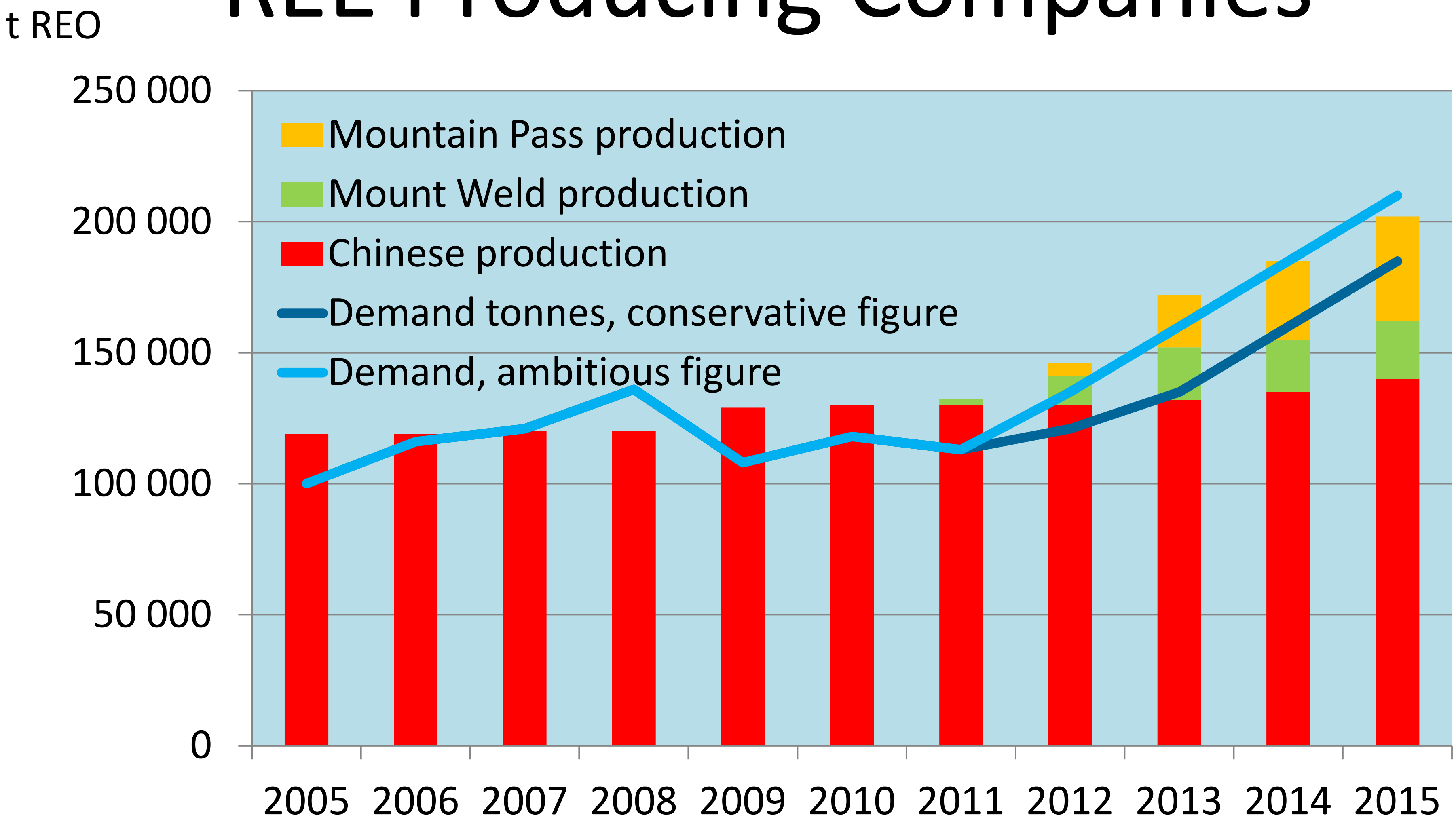
REE Producing Companies



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To take with you

- Kina driver fortfarande
- Storleken på och fördelningen inom gruvindustrin
- Ökande kostnader, ökande malmproduktion och minskande halter
- Ökad statlig kontroll?

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